

### THE DOCUMENTS YOU SHOULD BE STORING IN THE EVENT OF A CRISIS



# CRISIS PLANNING CHECKLIST

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#### THE DOCUMENTS YOU SHOULD BE STORING IN THE EVENT OF A CRISIS

- Digital Assets
  - Social Media Accounts
  - Website Logins
- Birth Certificates
  Drivers Licenses and other ID's
  Social Security Cards
- Sector Passports
- S Marriage / Divorce Certificates
- Solutions Papers
- Scustody Papers
- Set Documents
- 🌭 Diplomas
- S Tax Documents
- Proof of Ownership Documents
  - Real Estate
  - Vehicles

- Financial Accounts
  - Banking
  - Retirement
  - Stock/Bonds
- Life Insurance Policies
- Health Insurance Information
- Important Contacts & Phone Numbers
- Planning Documents
  - Wills
  - Trust
  - Healthcare Power of Attorney
    - Advance Directives
  - Medical Records
  - Employer Sponsored Benefits
  - Employer Contact
  - Final Wishes

#### How you choose to organize all your documents and accounts is up to you.

But it's important to get it done! You will have access to this critical information wheneveryou need it. Also, be sure someone else knows you've done your planning. That way the right person gets the right instruction and information at the right time.!

My Life and Wishes provides a secure and dependable way to get this done. Easy step by step instructions to organize, document, upload and store all of the critical information of your life.

We hope this checklist helps you during this very trying time.

For anyone who would like to utilize our service to quickly and easily get planning done, we are providing it at a 50% discount. Use offer code: **<u>STAYHEALTHY</u>** 

For only \$39.50 per year you will be organized, have peace of mind for you today and for your family in the future.

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